

# REQUESTING TAX TRANSCRIPTS



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The method you used to file your tax return, e-file or paper, and whether you had a balance due, affects your [current year transcript availability](#). **Note:** If you need a photocopy of your return, you must use [Form 4506](#).

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### Return Transcript

2018

2017

2016

2015

FAFSA 2019-2020

FAFSA 2018-2019

# Tax Return Transcript Sample (page 1 of 6)



## Internal Revenue Service United States Department of the Treasury

This Product Contains Sensitive Taxpayer Data

Request Date: 05-31-2011  
Response Date: 05-31-2011  
Tracking Number: XXXXXXXXXXXX

### Tax Return Transcript

SSN Provided: BBB-BB-BBBB  
Tax Period Ending: Dec. 31, 2010

The following items reflect the amount as shown on the return (PR), and the amount as adjusted (PC), if applicable. They do not show subsequent activity on the account.

SSN: BBB-BB-BBBB  
SPOUSE SSN: CCC-CC-CCCC

NAME(S) SHOWN ON RETURN: LYLE K & JENNIFER M LEE

ADDRESS: 123 MAIN STREET  
SPRINGFIELD, OR 97477

FILING STATUS:	Married Filing Joint
FORM NUMBER:	1040
CYCLE POSTED:	20111208
RECEIVED DATE:	Apr. 15, 2011
REMITTANCE:	0.00
EXEMPTION NUMBER:	5
DEPENDENT 1 NAME CTRL:	LEE
DEPENDENT 1 SSN:	AAA-AA-AAAA
DEPENDENT 2 NAME CTRL:	LEE
DEPENDENT 2 SSN:	DDD-DD-DDDD
DEPENDENT 3 NAME CTRL:	LEE
DEPENDENT 3 NAME CTRL:	EEE-EE-EEEE
DEPENDENT 4 NAME CTRL:	
DEPENDENT 4 SSN:	
IDENTITY THEFT PERSONAL ID NUMBER:	
PREPARER SSN:	XXXXX
PREPARER EIN:	XX-XXXX

### Income

WAGES, SALARIES, TIPS, ETC:.....	\$118,036.00
TAXABLE INTEREST INCOME: SCH B:.....	\$278.00
TAX-EXEMPT INTEREST:.....	\$0.00
ORDINARY DIVIDEND INCOME: SCH B:.....	\$0.00
QUALIFIED DIVIDENDS:.....	\$0.00
REFUNDS OF STATE/LOCAL TAXES:.....	\$1,050.00
ALIMONY RECEIVED:.....	\$0.00
BUSINESS INCOME OR LOSS (Schedule C):.....	\$0.00
BUSINESS INCOME OR LOSS: SCH C PER COMPUTER:.....	\$0.00
CAPITAL GAIN OR LOSS: (Schedule D):.....	\$37,531.00
CAPITAL GAINS OR LOSS: SCH D PER COMPUTER:.....	\$37,531.00
OTHER GAINS OR LOSSES: (Form 4797):.....	\$0.00
TOTAL IRA DISTRIBUTIONS:.....	\$0.00
TAXABLE IRA DISTRIBUTIONS:.....	\$0.00
TOTAL PENSIONS AND ANNUITIES:.....	\$4,191.00
TOTAL PENSION/ANNUITY AMOUNT:.....	\$0.00
RENT/ROYALTY/PARTNERSHIP/ESTATE (Schedule E):.....	\$0.00
RENT/ROYALTY/PARTNERSHIP/ESTATE (Schedule E) PER COMPUTER:.....	\$0.00
RENT/ROYALTY INCOME/LOSS PER COMPUTER:.....	\$0.00
ESTATE/TRUST INCOME/LOSS PER COMPUTER:.....	\$0.00
PARTNERSHIP/S-CORP INOCME/LOSS PER COMPUTER:.....	\$0.00
FARM INCOME OR LOSS (Schedule F):.....	\$0.00
FARM INCOME OR LOSS (Schedule F) PER COMPUTER:.....	\$0.00
UNEMPLOYMENT COMPENSATION:.....	\$0.00
TOTAL SOCIAL SECURITY BENEFITS:.....	\$0.00