

SAN DIEGO MIRAMAR COLLEGE

Financial Aid Office & Scholarship Services

10440 Black Mountain Road K1-312 • San Diego, CA 92126 • 619-388-7864 phone • 619-388-7910 fax

2017–2018 Income and Expense Form (DOC # H2)

Your 2017–2018 Free Application for Federal Student Aid (FAFSA)/California Dream Act Application has been selected for review in a process called verification. The law says that before awarding Federal/State Student Aid, we may ask you to confirm the information you and your parents reported on your FAFSA/California Dream Act Application. To verify that you provided correct information the financial aid administrator at your school will compare your FAFSA/California Dream Act Application with the information on this worksheet and with any other required documents. If there are differences, your FAFSA/California Dream Act Application information may need to be corrected. You and at least one parent must complete and sign this worksheet, attach any required documents, and submit the form and other required documents to the financial aid administrator at your school. Your school may ask for additional information. If you have questions about verification, contact your financial aid administrator as soon as possible so that your financial aid will not be delayed.

A. Student's Information

Student's Last Name	Student's First Name	Student's M.I.	Student's ID
Student's Street Address (include apt. no.)			Student's Date of Birth
City	State	Zip Code	Student's Email Address
Student's Home Phone Number (include area code)			Student's Alternate or Cell Phone Number

B. Receipt of Untaxed Income

- ☐ One of the persons in my parents' household received untaxed income in 2015. If asked by my school, I will provide documentation of the receipt of untaxed income during 2015. **[DEPENDENT STUDENT household as defined on page 2]**
- ☐ One of the persons in my household received untaxed income in 2015. If asked by my school, I will provide documentation of the receipt of untaxed income during 2015. **[INDEPENDENT STUDENT household as defined on page 2]**

C. Income (both UNTAXED & TAXABLE)

List below all of the sources and amounts of money received from January 1, 2015 through December 31, 2015. Include income from tax returns and list any untaxed income (e.g., CalWORKs, SSI, Military Living Allowance, disability income, Social Security Benefits, etc.) and earnings or income not reported on a federal or state income tax return (e.g., unemployment income if tax return not filed).

2015 Sources of Money	ANNUAL AMOUNT January 2015 – December 2015
Total	

D. Expense Verification

2015 Expense Verification	2015 MONTHLY AMOUNT
1. Mortgage/Rent	
2. Utilities (i.e. Gas & Electric, phone, water, etc.)	
3. Food & Clothing	
4. Transportation (i.e. car payment, maintenance, gas, insurance, etc.)	
5. Other (i.e., child care, medical, etc)	
MONTHLY SUBTOTAL	
2015 ANNUAL EXPENSE TOTAL	

E. Additional Information

1. In 2015, where did you (the parents) live? ☐ W/ FRIEND OR RELATIVE ☐ ON YOUR OWN
2. In 2015, did a friend/relative give you (the parents) money for rent or pay rent on your behalf? ☐ YES ☐ NO

If the income does not support the expenses listed above, explain the special circumstances (if any) concerning your financial situation and how you were able to support yourself (you may attach a separate sheet if additional space is needed):

F. Certification and Signatures

Each person signing this worksheet certifies that all of the information reported on it is complete and correct.
The student and one parent must sign and date.

WARNING: If you purposely give false or misleading information on this worksheet, you may be fined, be sentenced to jail, or both.

Student's Signature

Date

Parent's Signature (if applicable)

Date

DEPENDENT STUDENT HOUSEHOLD

Dependent student's parent(s)' household includes:

- Yourself and your parent(s) (including a stepparent) even if you don't live with your parent(s).
- Your parent(s)' other children if your parent(s) will provide more than half of their support from July 1, 2017, through June 30, 2018 or if the other children would be required to provide parental information if they were completing a FAFSA/California Dream Act Application for 2017–2018. Include children who meet either of these standards, even if they do not live with your parent(s).
- Other people if they now live with your parent(s) and your parent(s) provide more than half of their support and will continue to provide more than half of their support through June 30, 2018.

INDEPENDENT STUDENT HOUSEHOLD

Independent student household includes:

- Yourself and your spouse, if you are married.
- Your children, if any, if you will provide more than half of their support from July 1, 2017, through June 30, 2018, or if the child would be required to provide your information if they were completing a FAFSA/California Dream Act Application for 2017–2018. Include children who meet either of these standards, even if they do not live with you.
- Other people if they now live with you and you provide more than half of their support and will continue to provide more than half of their support through June 30, 2018.

OFFICE USE ONLY

Comments _____

Reviewed by _____ Date _____